



Financial Education Request Form

Thank you for your interest in a guest speaker of Summit Credit Union.

Summit Credit Union's Financial Empowerment Department handles speaking requests and books engagements for Summit Credit Union staff. Please complete the fillable form, save a copy to your computer, and email the completed form to: summitfinancialeducation@summitcreditunion.com. *Requests are reviewed weekly. Please allow at last two weeks of processing time and at least four weeks from the time of your requested date to the day the form is submitted.*

Your Name & Contact Information:

Organization Name:

Requested Date & Time:

In Person Virtual Resources Only of Attendees Expected

Event Location & Parking Information: (street address, floor, suite #, room #)

In-House Audio/Visual Set-Up: VGA Video Cable HDMI WIFI Accessible Projector Needed

Summit uses Zoom and provides the sign-up link for attendees. Please indicate your platform:

Personal Finance Topic Requested:

Demographic Information:

How will you promote the event?

Email Social Media Team Meeting
Newsletter Other Wellness Activity

Langages we currently offer: English Spanish

For any questions prior to completing the Financial Education Request Form, please email, summitfinancialeducation@summitcreditunion.com

Summit Credit Union offers a variety of webinars. To view the upcoming list, scan the QR code with your phone camera. You are welcome to share the code and/or link with your attendees!

