



your resource to a richer life

Interested in having Summit provide financial education to your Group?

Thank you for your interest in having Summit Credit Union providing financial education to your group. Please take a moment to complete the information below to arrange a speaking engagement or financial education resource request. Booking early and being flexible with alternative dates will help in fulfilling your request. We typically review requests within 3-4 days and will connect back with you through email or by phone regarding the status of your request.

Company/Organization/Group Name

Contact Name

Email

Phone

Have you requested a Summit guest speaker in the past? If yes, approximate month/year:

Requested date

Place of event (street address, floor, suite #, room number)

Personal Finance Topic Requested

Number of attendees expected:

Please tell us a bit about your attendees. What are you hoping they will learn?

Do you have audio/visual equipment on site or will we need to bring a laptop and projector?

Other information you'd like to share regarding this request.